



Providing Solutions to Help Business Grow

Our platform provides you with the option to quote, bind & issue multiple lines of business within the professional liability space.

Who We Are

We are more than a SaaS-based platform, we are your technology partner. Your broker-underwriter relationship remains intact, including your negotiated commissions and amendables. Our platform tools enable you to save time and be more efficient, giving you more time to get out and sell accounts.

Why Choose Us



Quote-Bind-Issue

Manage your book of business in the mShift marketplace



You are the Broker of Record

Maintain your underwriter relationships



Custom comparison & marketing

Customized in depth comparison. One single deliverable

Our Services

Technology

- White labeled digital platform
- Quote & Requote ability
- Bind-Issue
- mShift Bridging/Exchange

Account Management

- mShift marketplace
- Digital marketplace links
- Send & track app invitations
- Upload completed apps

Digital Marketing

- Summary Emails
- Custom Comparison
- Excel comparison
- Carrier documents

Data Analytics

- Open Quote Summary
- Quote Summary
- User adoption Report
- Carrier adoption Report

