millennialshift
TECHNOLOGIES

marketplace

Build and define a marketplace that allows you to GROW your business
Define your markets

Define your mShift Marketplace

Allow your brokers / agents direct digital access to top cyber carriers. Connect with your appointed markets, or gain an introduction.

Risk Assessment

CyberCube integration provides you immediate full and or summary report on every account.

Reporting

Basic & Advanced reporting: giving you the data to mange and GROW your book of business.

IPFS

Premium Finance integration available to give your clients flexible finance options.

Upload Completed Applications

No Keystroking required. Upload completed applications with click of a button, review, and submit to markets.

Bulk upload

Bulk upload new or renewal accounts. Streamline your book of business in the mShift marketplace.

Send Application

Send client an application invitation from the mShift marketplace. Client completes digital app with you remaining broker of record.

Submission Clearing

Save time, utilize our submission clearing house. Submissions are entered into your mShift marketplace typically within 24-48 hours.

Start New Submission

Keystroke application for one or multiple lines of business.

Review Annually

Regularly review your policy to ensure it still aligns with your needs. Life changes may necessitate adjustments to your coverage

Affidavit Auto Complete

Our clearing service center will automatically complete affidavits with the correct declinations, reasons, and account information, eliminating the need for brokers to manually fill out these details. Once completed, the affidavit is attached to the account, and the broker is notified to review and send it to the insured. This process ensures that affidavits for S/L filings are accurate and completed before issuance.

AI Policy Checking

Our AI-powered feature ensures the accuracy of policies before they are issued. The AI reviews policies for discrepancies and notifies the broker of any issues before sending the policy for stamping and issuance. This allows brokers and carriers to correct any errors beforehand. The AI checks the insured's information, policy details, and carrier forms for accuracy. Once verified, mShift sends the policy to our servicing center for stamping and issuance.