Feathery

Feathery is a no-code automation tool for brokers.

We have three **core use cases:**

- Commercial Policy Comparison and Reporting (details & demo here).:
  - Feathery can analyze carrier quote PDFs and AMS/CRM data to generate branded reports for clients comparing different options, premium variances, coverage differences etc. This provides a personalized client experience with minimal effort from your team
- Commercial quoting automation (details):
  - Feathery can autofill carrier submission PDFs and carrier portals to reduce manual data entry and get quotes faster. Data can be pulled from your AMS, past application PDFs, etc.
  - Here is a demo of Feathery's AI portal filling feature to fill *any* portal
  - Feathery can also extract information from voice recording with clients.
- Form Building for digital client experiences:
  - You can build any form in Feathery way faster that meets your exact requirements (demo)
  - You can also set up servicing portals in Feathery as well (example template from Citizens Bank)

Feathery has unique capabilities such as:

- Ability to **read unstructured carrier quote or policy PDFs**/data to extract key information
- **Integrations** with AMS systems like Epic & Vertafore, CRMs like Salesforce
- **Report Generation** capabilities: generating branded Word, PDF or Excel reports for clients that compare their quote/policy options
- **All-in-one** tool that handles both comparatives, quoting and any form needs

Case Studies

The Baldwin Group	Comparative Policy Analysis, Quoting Automation via portal fills (Baldwin)
IOA INSURANCE OFFICE OF AMERICA	Digital quoting experience for clients, Comparative Policy Analysis (Insurance Office of America)
HEFFERNAN INSURANCE BROKERS	Quoting Automation via portal fills: ACORD form and submission intake and pre-fill (Heffernan)

Resources
- Website (Feathery.io) | Email: zack@feathery.io